IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

| SECURITIES AND EXCHANGE | § | |
|-----------------------------|----------|----------------------------------|
| COMMISSION, | § | |
| , | § | |
| Plaintiff | § | |
| v. | § | CIVIL ACTION NO. 3:09-CV-0298-N |
| | 8 | |
| STANFORD INTERNATIONAL BANK | , § | |
| LTD., ET AL., | § | |
| , , | 8 | |
| Defendants | 8 | |
| Delenants | 8 | |
| | _8 | |
| THE OFFICIAL STANFORD | 8 | |
| | 8 | |
| INVESTORS COMMITTEE, | 8 | |
| | § | |
| Plaintiff, | § | |
| | § | |
| v. | § | CIVIL ACTION NO. 3:12-CV-01447-N |
| | § | |
| BDO USA, LLP, et al., | \$ § | |
| DDO ODA, LLI, et at., | | |
| | § | |
| Defendants. | § | |
| | | |

APPENDIX IN SUPPORT OF EXPEDITED REQUEST FOR ENTRY OF SCHEDULING ORDER AND MOTION TO APPROVE PROPOSED SETTLEMENT WITH BDO USA, LLP TO APPROVE THE PROPOSED NOTICE OF SETTLEMENT WITH BDO USA, LLC, TO ENTER THE BAR ORDER, TO ENTER THE FINAL JUDGMENT AND BAR ORDER, AND FOR PLAINTIFFS' ATTORNEYS' FEES

Ralph S. Janvey, (the "Receiver"), and the Official Stanford Investors Committee ("OSIC"), file this appendix (the "Appendix") in support of the Expedited Request for Entry of Scheduling Order and Motion to Approve Proposed Settlement with BDO USA, LLP to Approve the Proposed Notice Of Settlement with BDO USA, LLC, to Enter the Bar Order, to Enter the Final Judgment and Bar Order, and for Plaintiffs' Attorneys' Fees (the "Motion").

| Ехнівіт | DESCRIPTION | APP. Nos. | |
|--------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--|
| APPENDIX MATERIALS | | | |
| 1 | Settlement Agreement | 0001-0076 | |
| 2 | Declaration of Douglas J. Buncher | 0077-0096 | |
| 2-A | Neligan Foley LLP Invoices dated May 15, 2015 | 0097-0137 | |
| 2-В | Revised Fee Agreement dated April 10, 2014 between Official Stanford Investors Committee and Neligan Foley LLP, Castillo Snyder, P.C., Strasburger & Price, LLP, and Butzel Long, P.C. | 0138-0154 | |
| 3 | Declaration of Edward C. Snyder | 0155-0221 | |
| 4 | Declaration of Edward F. Valdespino | 0222-0263 | |
| 5 | Declaration of Peter D. Morgenstern | 0264-0271 | |
| 6 | Order Approving Attorneys' Fees | 0272-0278 | |
| 7 | Declaration of Examiner John J. Little | 0279-0286 | |

Dated: May 15, 2015 Respectfully submitted,

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing document was served upon all counsel of record via the Court's ECF system in May 15, 2015.

/s/ Douglas J. Buncher

Douglas J. Buncher